

FAQs – EITC PJSC (DU) Secondary Public Offering

Key SPO Dates

Event	Date
Transaction announcement; price range and start of institutional & retail book building (subscription opening date)	8 September 2025
Close of institutional and retail book building (subscription closing date)	12 September 2025
Announcement of Final Offer Price	15 September 2025
Final allocation and Commencement of refunds	16 September 2025
Newly owned shares can be bought/sold	16 September 2025

Key Details of the Offering

Milestone	Details
Amount of shares to be offered	<ul style="list-style-type: none"> ▶ The offering comprises a secondary public offering of up to 342,084,084 existing shares in du, offered by the Selling Shareholder representing 7.55% of du's share capital and 75% of Mamoura Diversified Global Holding's ("Mamoura") stake in the Company. ▶ The price range has been set between AED 9.00 to AED 9.90 per share. The final offer price per share will be determined through a bookbuilding process and will be announced on 15 September 2025. ▶ All shares to be offered are existing shares held by Mamoura. ▶ The offering will not result in any dilution of ownership rights for the existing shareholders of the Company.
First Tranche: UAE retail offering Subscription period: 8 to 12 Sep 2025	<ul style="list-style-type: none"> ▶ The first tranche (UAE retail offering) is open to individual investors and other investors (including companies and establishments) holding a National Investor Number (NIN) with the DFM. ▶ A total of 17,104,204 shares will be offered to the public or an equivalent of 5% of the total offering. ▶ Minimum application of AED 5,000. ▶ Any additional increments are at least AED 1,000. ▶ Each subscriber will have a guaranteed minimum allocation of up to 500 shares. ▶ There is no maximum application. ▶ The subscription is open from 8 September 2025 until 12 PM on 12 September 2025.
Second Tranche: Global Offering Subscription period: 8 to 12 Sep 2025	<ul style="list-style-type: none"> ▶ The second tranche (global offering) is specifically for qualified institutional investors in the UAE and various other jurisdictions outside the United States in accordance with Regulation S. ▶ A total of 324,979,880 shares will be offered to the public or an equivalent of 95% of the total offering. ▶ Minimum application of AED 5,000,000. ▶ The subscription is open from 8 September 2025 until [end of day] 12 September 2025.