

FAQs - DIP HOLDING PLC - Initial Public Offering

Key IPO Dates

Event	Date
Price Range & Subscriptions Opening Date	27 October 2026
Retail Subscription Closing Date	03 November 2026
Announcement of Final Offer Price	04 November 2026
Allocation Notification and Commencement of Refunds	10 November 2026
Expected Date of Listing the Shares on the DFM	11 November 2026

Key Details of the Offering

Milestone	Details
Number of shares to be offered	▶ A total of 1,735,243,300 Shares, representing 20% of DIP Holding's issued share capital. ▶ The Final Offer Price will be determined through a book building process based on subscription orders received from Professional Investors in the Second Tranche. ▶ The Selling Shareholders reserves the right to amend the size of the Offering and the size of any tranche prior to the end of the subscription period, subject to the applicable UAE laws and notification to the Capital Market Authority (CMA).
First Tranche: Retail and Other Eligible Investors Subscription period: 27 October 2026 to 03 November 2026.	▶ The first tranche (Retail and Other Eligible Investors Tranche) targets individual retail investors and other eligible entities holding a valid National Investor Number (NIN) with the Dubai Financial Market (DFM) and a bank account. ▶ A total of 86,762,165 (Eighty-six million seven hundred sixty-two thousand one hundred sixty-five) Shares will be offered to the public or an equivalent of 5% of the total offering. ▶ Minimum application of AED 5,000. ▶ Any additional subscriptions must be in increments of AED 1,000. ▶ Each successful subscriber will receive minimum guaranteed allocation of 2,000 shares subject to the terms set out in the Prospectus. ▶ There is no maximum subscription limit.
Second Tranche: Professional Investors Tranche Subscription period: 27 October 2026 to 03 November 2026.	▶ The second tranche (Professional Investors Tranche) is specifically for "Professional Investors" in the UAE as defined under applicable law and regulation. ▶ A total of 1,596,423,836 (one billion five hundred ninety-six million four hundred twenty-three thousand eight hundred thirty-six) Shares will be offered to the public or an equivalent of 97% of the total offering. ▶ Minimum subscription of AED 1,000,000.

	▶ There is no maximum subscription limit.
Third Tranche: Eligible Employees Subscription period: 27 October 2026 to 03 November 2026.	▶ The third tranche is specifically for “Eligible Employees”. ▶ A total of 17,352,433 (Seventeen million three hundred fifty-two thousand four hundred thirty-three) or an equivalent of 1% of the total shares offered to the Dubai Investments PJSC Group Eligible Employees who meet the eligibility criteria set out in the Prospectus, including the applicable approval requirements. ▶ Minimum application of AED 5,000. ▶ Any additional subscriptions must be in increments of AED 1,000. ▶ Each successful subscriber will receive minimum guaranteed allocation of 5,000 shares subject to the terms set out in the Prospectus. ▶ There is no maximum subscription limit.
Fourth Tranche: Eligible Dubai Investments Shareholders. Subscription period: 27 October 2026 to 03 November 2026.	▶ The fourth tranche is specifically for “Eligible Dubai Investments Shareholders”. ▶ A total of 34,704,866 or an equivalent of 2% to eligible natural-person shareholders of the Dubai Investments PJSC as at the Record Date of 28 October 2026. Persons who acquired Dubai Investments PJSC shares after 26 October 2026 will not qualify for the Fourth Tranche. ▶ Minimum application of AED 5,000. ▶ Any additional subscriptions must be in increments of AED 1,000. ▶ Each successful subscriber will receive minimum guaranteed allocation of 5,000 shares subject to the terms set out in the Prospectus. ▶ There is no maximum subscription limit.